

September 07, 2022

To,
The Manager
BSE Limited, P.J. Towers,
Dalal Street, Mumbai – 400 001, Maharashtra

Dear Sir/Madam,

Sub: Allotment of Non-Convertible Debentures

Re.: Company Script Code 952525

In accordance with Regulation 51(2) read with Part B of Schedule III of the SEBI LODR Regulations, we wish to inform that the Borrowing Committee of the Company at its Meeting held on September 07, 2022 has approved the allotment of:

- a) 2000 (Two Thousand) fully paid up Secured, Rated, Listed, Redeemable NCDs at 9.30% p.a. of INR 10,00,000/- each face value aggregating to INR 200 Crores (Rupees Two Hundred Crores Only) under Series 9.30% AFSL Series-19 May 2024 and
- b) 2000 (Two Thousand) partly paid up Secured, Rated, Listed, Redeemable NCDs at 9.30% p.a. of INR 10,00,000/- each face value aggregating to INR 200 Crores (Rupees Two Hundred Crores Only) under Series 9.30% AFSL Series-20 May 2025

on private placement basis which will be listed on the Wholesale Debt Market Segment of the BSE Limited.

We request you to take the same on your record and to treat the same as compliance with the applicable provisions of the SEBI LODR Regulations.

Yours faithfully
For Avanse Financial Services Limited

Vineet Mahajan
Chief Financial Officer



Avanse Financial Services Ltd.
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